



## SYSTEM REQUIREMENTS

Active Facebook Account

Active Salesforce Login\*

Firefox Recommended

\* Admin privileges required to install in org

† Please note that Faceforce must be installed in your Salesforce org prior to installing Salesbook in your Facebook account

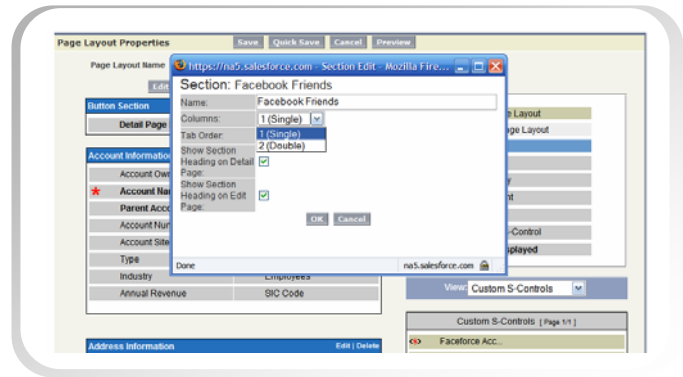
Get Up and Running in Three Easy Steps

# 1. update page layouts

Go to Setup -> App Setup -> Customize -> Accounts -> Page Layouts and edit Page Layout. Create a new section called "Facebook Friends." Set Columns to 1 and hit OK.

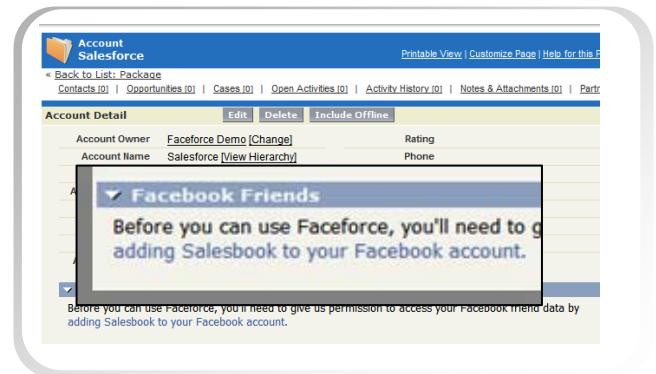
In the dropdown menu, select Custom S-Controls. Drag "Faceforce Account Contacts" and drop into the new section you just created. Hit save.

Do the same for the Contact page layout (add "Faceforce Show Contact FB Info" s-control to new section called "Facebook Info") and Lead page layout (add "Faceforce Show Lead FB Info" s-control to new section called "Facebook Info").



# 2. give us access to your facebook friend data

After you've installed Faceforce into your Salesforce org and updated the page layouts, you'll need to give us permission to access your Facebook friend data. When you click into an Account, Lead, Contact, or the Faceforce tab, you will be asked to follow a link to do this.



# 3. link your facebook friends with salesforce contacts/leads

You can do this in individual lead and contact records, or mass-create links in the Faceforce tab.

